

Enrollment Process - 457(b) and 401(a)

Contact either the VALIC and/or VOYA/CalPERS representative to discuss your 457(b) account options.



SAVING: INVESTING: PLANNING

CalPERS

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To enroll online, please visit <u>Shasta County Employee Benefits</u>, select 401(a) and 457(b) Enrollment, and follow instructions below:

To open a 457(b) Account through VALIC:

- Click the blue VALIC button. Scroll down to and click the Enroll in VALIC 401(a) and/or 457(b) link.
 - Complete and submit the online form using the 457(b) Enrollment/Access code: 49204001.
 - Complete the steps to open a 401(a) Account through VALIC. (Instructions below).

To open a 457(b) Account through VOYA/CalPERS:

- Click the blue VOYA/CalPERS button. Scroll down to the <u>VOYA/CalPERS 457(b) Enrollment Form</u>.
 - Print off and complete the enrollment form. This form can also be found in the gray VOYA/CalPERS packet given to new county employees. This form will be turned in along with the <u>Payroll Deduction Authorization</u> <u>Form</u>, to the Auditor/Controller's Office (Payroll) once the 401(a) account is set up.
 - Complete the steps to open a 401(a) Account through VALIC. (Instructions below).

To open a 401(a) Account through VALIC:

- Visit this website: <u>Shasta County Employee Benefits</u>, select 401(a) and 457(b) Enrollment, and click the blue VALIC button. Scroll down to and click the Enroll in VALIC 401(a) and/or 457(b) link.
 - o Complete the online form and submit using the 401(a) Enrollment/Access code: 492040326.

<u>Once both accounts have been set up,</u> turn in the <u>Payroll Deduction Authorization Form</u> located on the previous employee benefits page to the Auditor/Controller's Office (Payroll) located at 1450 Court St., Suite #238, Redding, CA 96001.

NOTE: <u>For VOYA/CalPERS:</u> Include the enrollment form along with the <u>Payroll Deduction Authorization Form</u>, when submitting to the Auditor/Controller's Office (Payroll).