



Shasta County Tax Collector
Declaration under Probate Code Section 13101
To claim Excess Proceeds – Heir to Decedent

- 1. That [Name of Decedent] hereinafter "Decedent," died in the City of [City], County of [County], 20[Year].
2. At least 40 days have elapsed since the death of Decedent, as shown in a certified copy of the Decedent's death certificate attached to this declaration.
3. Check one of the following appropriate boxes:
- [ ] No proceeding is now being or has been conducted in California for administration of the Decedent's estate.
- [ ] The Decedent's personal representative has consented in writing to the payment, transfer, or delivery to the affiant or declarant of the property described in the affidavit or declaration. A copy of the written consent and personal representative's letter is attached hereto.
4. The current gross fair market value of the Decedent's real and personal property in California, excluding the property described in section 13050 of the California Probate Code, does not exceed One Hundred Fifty-Six Thousand Two Hundred Fifty Dollars (\$166,250.00) if the decedent died prior to April 1, 2022, OR One Hundred Eighty Four Thousand Five Hundred Dollars (\$184,500.00) if the decedent died on or after April 1, 2022 and includes the following:
5. Check one of the following appropriate boxes:
- [ ] The declarant(s) is/are the successor(s) of the Decedent (as defined in Section 13006 of the California Probate Code) to the Decedent's interest in the described property.
- [ ] The declarant(s) is/are authorized under Section 13051 of the California Probate Code to act on behalf of the successor of the Decedent (as defined in Section 13006 of the California Probate Code) with respect to the Decedent's interest in the described property.
The name of the successor of the Decedent is: [Name]
6. No other person has a superior right to the interest of the Decedent in the described property.
7. The declarant(s) request(s) that the described property be paid, delivered, or transferred to the declarant(s).
8. [My/Our] [Name] names(s), address(es), relationship(s) to the decedent, and age(s) are as follows:
[Address] [List]
9. The declarant(s), jointly and severally agree to hold the Shasta County Tax Collector and the County of Shasta free and harmless and indemnify the Shasta County Tax Collector against all liability, claims, demands, loss, damages, costs, and expenses whatsoever that the Shasta County Tax Collector and the County of Shasta may incur because of the transfer, payment, or delivery to declarant(s) of the property.
10. The declarant(s) affirm(s) or declare(s) under penalty of perjury, under the laws of the State of California, that all statements contained in this form and any accompanying documents are true and correct, with full knowledge that all statements are subject to investigation and that any false or dishonest statement may be grounds for denial of the claim submitted.

- ENCLOSED ARE ORIGINALS AND/OR CERTIFIED COPIES OF DOCUMENTS SUPPORTING MY CLAIM SIGNATURE
Signature of Claimant/Declarant (REQUIRES NOTARIZATION)
Check box when more than one signature is required - SEE THIRD PAGE [ ]

Table with 3 columns: Signature, Name [Print or Type], Date:

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

I certify and declare under penalty of perjury that the foregoing is true and correct and that I have provided the required documentation and proof.

Executed this [Day] day of [Month], 20[Year] at [City/State]

STATE OF CALIFORNIA } §

On [Date], before me, [Notary Name], personally appeared [Name], who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

SIGNATURE OF NOTARY PUBLIC



Shasta County Tax Collector  
**Declaration under Probate Code Section 13101**  
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Instructions for Completing  
Declaration Under Probate Code Section 13101

This form may be used to collect the unclaimed property of a decedent without procuring letters of administration or awaiting probate of the decedent's will if you are entitled to the decedent's property under Section 13101 of the California Probate Code. In order for the Unclaimed Property Division to determine if you are entitled to collect the unclaimed property of the decedent, please complete this form and submit it along with your Claim Affirmation Form and all other required documents.

**Section 1:** Fill out name, location, and date of death for decedent which can be found on the decedent's death certificate.

**Section 2:** In signing the form, you declare the statement in Section 2 is true.

**Section 3:** Check the applicable box. Only one of the boxes shall apply:

Check the first box if there are no court proceedings pending, nor have any been conducted to administer the decedent's estate, and that no personal representative or special administrator has been appointed by the court to administer the decedent's estate.

Check the second box if there is written consent from the decedent's personal representative providing for you to receive payment, transfer or delivery of the properties listed in Section 5.

**Section 4:** By signing the form, you attest that the statement in Section 4 is true. Please refer to Section 13050 of the California Probate Code to identify properties that may be excluded from the value of the decedent's estate.

**Section 5:** Check the applicable box. Only one of the boxes shall apply:

Check the first box if one of the following applies:

- The claimant is a beneficiary listed in the decedent's will; or,
- The decedent did not leave a will, but the claimant is the decedent's successor as defined in Section 13006 of the California Probate Code.

Check the second box if one of the following applies:

- The claimant is the guardian or conservator of the estate of the person entitled to any of the decedent's property.
- The claimant is the trustee of the decedent's trust.
- The claimant is a personal representative of beneficiary(ies) of the decedent's estate.
- The claimant is an attorney-in-fact pursuant to a legally executed Durable Power of Attorney. Fill in the name of the person or the name of the trust entitled to the decedent's property, whichever is applicable. Please refer to the California

Probate Code section 13051 and 13006 for more information.

**Section 6, 7, 8 & 9:** In signing the form, you declare the statements in Section 6, 7, 8, 9 & 10 are true.

**Signature and Date:** All claimants must print their name, sign, date, and notarize this form.



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Use **Page Three only** if additional signatures are required.

**Each additional** claimant/declarant must have their own **Page Three**

10. The declarant(s) affirm(s) or declare(s) under penalty of perjury, under the laws of the State of California, that all statements contained in this form (**on Page One**) and any accompanying document(s) are true and correct, with full knowledge that all statements are subject to investigation and that any false or dishonest statement may be grounds for denial of the claim submitted.

Signature	Name [Print or Type]	Date:
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A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

I certify and declare under penalty of perjury that the foregoing is true and correct and that I have provided the required documentation and proof.

Executed this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_ at \_\_\_\_\_  
(Day) (Month) (Year) (City/State)

STATE OF CALIFORNIA

\_\_\_\_\_ } §

On \_\_\_\_\_, before me, \_\_\_\_\_, personally appeared \_\_\_\_\_, who proved to me on the basis of satisfactory evidence to be the person whose name is subscribed to the within instrument and acknowledged to me that she executed the same in her authorized capacity, and that by her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

\_\_\_\_\_  
SIGNATURE OF NOTARY PUBLIC