



County of Shasta, Lori J. Scott, Treasurer-Tax Collector

1450 Court Street, Room 227, Redding, CA 96001

Telephone: (530) 225-5511

CLAIM FOR EXCESS PROCEEDS

I hereby certify that I am a party of interest in the following real property:

Assessor's Parcel Number (APN):

Assessee:

Property Situs Address (if any):

Date of Tax Sale: February 23, 2024

Date Tax Deed Recorded: March 21, 2024

I UNDERSTAND THAT THE FINAL DATE TO SUBMIT A CLAIM IS: Monday, March 24, 2025 AND CLAIMS NOT RECEIVED BY THE TAX COLLECTOR BY THAT DATE WILL NOT BE ACCEPTED.

I, the undersigned claimant, request that I be awarded the excess proceeds resulting from the sale of the above referenced property. I claim my status as a party of interest pursuant to Section 4675 of the California Revenue and Taxation Code (SEE ATTACHED FOR INSTRUCTIONS). I hereby state that I am a rightful claimant and base my status and right to file a claim on the following information and documentation:

[1] _____

Amount or Percentage of Excess Proceeds Claimed \$ _____, or _____%

[2] _____ [12] If acting on behalf of a business entity, I am duly authorized to act in its behalf pursuant to my title as indicated below:

[3] _____ [4] _____ [5] _____ [6] _____ [7] _____ [8] _____

[4] _____ [5] _____ [6] _____ [7] _____ [8] _____

[5] _____ [6] _____ [7] _____ [8] _____

[6] _____ [7] _____ [8] _____

[7] Driver License No. _____ State _____ Expiration Date _____

[8] ENCLOSED ARE ORIGINALS AND/OR CERTIFIED COPIES OF DOCUMENTS SUPPORTING MY CLAIM SIGNATURE REQUIRES

NOTARIZATION

I certify and declare under penalty of perjury that the foregoing is true and correct and that I have provided the required documentation and proof.

[9] Executed this _____ day of _____, 20____ at _____

[10] _____ Signature of Claimant (REQUIRES NOTARIZATION)

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

[11] STATE OF CALIFORNIA County of _____ §

On _____, before me, _____, Notary Public, personally appeared _____, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal

SIGNATURE OF NOTARY



INSTRUCTIONS FOR FILING CLAIM

EACH PARTY MUST FILE A SEPARATE CLAIM FOR HIS OR HER INDIVIDUAL INTEREST. THIS INCLUDES HUSBAND AND WIFE, AND ALL JOINT TENANTS.

DEFINITION OF PARTY OF INTEREST

The California Revenue and Taxation Code, Section 4675, states in part:

For the purposes of this article, parties of interest and their order of priority are:

- (a) First, lienholders of record prior to the recordation of the tax deed to the purchaser in the order of their priority; and
- (b) Then, any person with title of record to all or any portion of the property prior to the recordation of the tax deed to the purchaser.

REQUIRED INFORMATION AND SUPPORTING DOCUMENTATION

If you consider yourself to be a party of interest in the sale of tax defaulted property as defined above, please complete numbers [1] through [11] on the reverse of this form and, if applicable, numbers [12] and [13]. You must also submit the following documents to support your claim as a party of interest:

In case (a) lienholders must submit the original recorded document or, if unattainable, a certified copy of the recorded document and original documentation such as title policy or any other original documentation which supports the claimant's right to all or portion of the excess proceeds. A payment schedule, note secured by deed of trust, partial release or partial reconveyance will also be required as well as a declaration under penalty of perjury stating how much was paid off and how much was still due and payable as of THE DATE OF SALE of the property by the Treasurer and Tax Collector. The declaration must include the calculations indicating how the total amount of the claim was determined.

In case (b), owners of record must submit the original recorded deed or other document by which they acquired an interest in the property. If the original document is unattainable, a certified copy of the recorded document and original documentation such as title policy or any other original documentation which supports the claimant's right to all or portion of excess proceeds.

Parties of interest must submit a clear copy of valid photo identification (i.e., driver's license, state ID, passport). Expired photo identification will not be accepted.

If you need assistance in filling out the form, please contact our office by telephone at (530) 225-5511. Original documentation Will be returned upon request.

ASSIGNMENT OF RIGHT / APPOINTMENT OF AGENT

If a party of interest assigns his or her right to claim the excess proceeds, an Assignment of Right to Collect Excess Proceeds form must be completed in addition to this form. Any attempted assignment that does not comply with this requirement shall have no effect. Any person or entity who in any way acts on behalf of or in place of any party of interest in respect to filing a claim for any excess proceeds provided for in this section, shall submit proof that the amount of excess proceeds available has been disclosed to such party of interest and the fact that said former owner or lienholder may file for such excess proceeds on his or her own behalf. If a party of interest appoints an agent to act on his or her behalf, an Authorization for Agent to Collect Excess Proceeds form must be completed in addition to this form. Documentation as outlined above in REQUIRED INFORMATION AND SUPPORTING DOCUMENTATION will also apply when the right to claim excess proceeds has been assigned or an agent has been appointed to act on the claimant's behalf. When a claim involving an assignment of right has been approved, the refund warrant will be issued in both the assignor's and assignee's names.

CLAIMS FILED BY BUSINESS ENTITIES

Claims filed on behalf of a company must be signed by either corporate official(s) (President, Vice President, Secretary, or Treasurer), a partner, or the sole owner. The party or parties must provide documentation proving his, her, or their authority to sign for the company. In addition, certified documentation must be provided indicating the type of business entity. (articles of incorporation, by-laws, statement by domestic stock corporation, partnership agreements, fictitious business name filing, etc.). Also see REQUIRED INFORMATION AND SUPPORTING DOCUMENTATION above.

DEADLINE FOR FILING

We cannot by law begin processing of claims until one year has passed from the date of the deed to the purchaser. In order to receive consideration, claims must be filed ON OR BEFORE THE EXPIRATION OF ONE YEAR following the date of the recording of the deed to the purchaser. Please see the "Final Date to Submit Claim" on the reverse of this form and attached cover letter. After our office has reviewed your claim, you will be notified as to the disposition of the excess proceeds. If additional claim forms are needed please contact our office at the address shown below or call (530) 225-5511.

Mail or hand deliver completed forms to:

PHYSICAL ADDRESS:

**Shasta County Tax Collector
Attn: Excess Proceeds
1450 Court Street, Room 227
Redding CA 96001**

MAILING ADDRESS:

**Shasta County Tax Collector
Attn: Excess Proceeds
PO Box 991830
Redding CA 96099-1830**